Library Publishing Forum | Vancouver, BC | May 8, 2019

Open Content Deserves Open Platforms

Principles & Practices for a Publicly-Owned Publishing Infrastructure

<u>Allison Brown</u>, Digital Publishing Services Manager, SUNY Geneseo <u>Lillian Hogendoorn</u>, Digital Access and OER Lead, eCampusOntario <u>Steel Wagstaff</u>, Educational Client Manager, Pressbooks <u>Amanda Wentworth</u>, OER Publishing Coordinator, SUNY Geneseo

Slides on Twitter: <u>@SteelWagstaff</u>. Slide template by <u>SlidesCarnival</u> (CC-BY licensed).



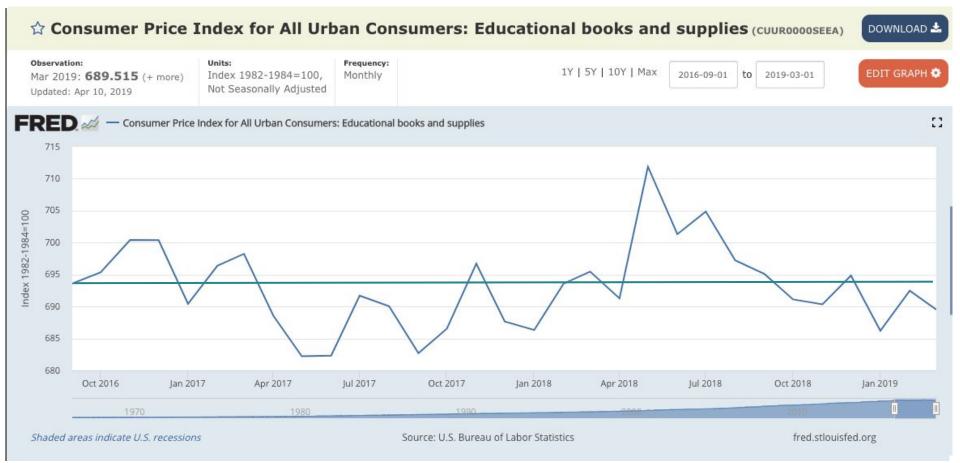
THE FIRST PEOPLE'S GATHERING PLACE Simon Fraser University Vancouver Campus, Harbour Centre

We wish to welcome visitors to the shared territory of the Skwxwú7mesh Úxwumixw, səlʿilẁəta?4, and xʷmə0kʷəy̓əm First Nations on whose traditional lands this campus resides. We also acknowledge the presence in this urban place of other First Nations, Métis, and Inuit peoples. The cultural and historical images and symbols of the Aboriginal peoples of Canada are found throughout this room.

We are meeting on the unceded, ancestral, and occupied lands of the Skwxwú7mesh (Squamish), səlilwəta?ł (Tsleil-Watuth), and xʷmə@kʷəǧəm (Musqueam) Nations of the Coast Salish peoples.

What are **'platforms'** & why should we care?

Exploring the state of things in 2019



Graphs depicting the US consumer price index for 'educational books & supplies' since 1967; since March 2014 [5 years]; & since September 2016 [2 ½ years]. Generated May 2019 at <u>Federal Reserve Bank of St. Louis</u> & <u>U.S. Bureau of Labor</u> websites.

Major educational publishers have abandoned the traditional 'textbook'.

We live in an era of **courseware**.

Growth in the market of digital solutions ... enables us to capture a greater share of the total market, given the embedded and gradeable/assessable orientation of our digital products as well as lack of alternative substitutes. ... [H]igher education core digital gross sales have grown at ~11% CAGR over the last three years. ... Our revenues are now predominantly derived from our courseware technology. ... Our sales, marketing & services teams have shifted over the last few years from a textbook to a software sales & support model.

- Cengage's <u>Annual Report to Shareholders (</u>2018)

OER Delivery = Content + Platform

CONTENT

The actual book, activity, or object that learners use

Examples: everything in the <u>Open Textbook Library</u>, <u>Merlot</u>, <u>OER Commons</u>, & <u>LibreTexts</u> libraries; <u>OpenStax</u> books.

Content can be copyrighted, permissively licensed, or in the public domain. Openly licensed textual content is increasingly common, but requires a platform to edit, remix, integrate w/ LMS.

PLATFORM

Where content is authored, edited, assembled, & distributed.

Examples: Mindtap; Connect; Revel; Top Hat Textbook; <u>Open</u> <u>Author</u>; <u>Waymaker</u>; <u>OpenStax</u> <u>CNX</u> [retired]; <u>Pressbooks</u>

Platforms can be proprietary or open-source. Can be free/\$ to use (for creators); free/\$ to implement (for instructors or institutions); and free/\$ to access (for learners).



Courseware is a mixture of content and platform, **each of which can be licensed separately**.

Content is increasingly OER, but **most platforms remain proprietary**.

The battle to open source these platforms will be a very different battle than the battle over content licensing. While the cost of creating, maintaining, and hosting software has dropped significantly in the last decade, creating a courseware platform is still orders of magnitude more expensive and orders of magnitude more complex than creating an open textbook.

- David Wiley, "<u>How do we talk about "open" in the context of courseware</u>," February 21, 2018

What do we want from our **platforms**?

Why it matters <u>who owns the pipes</u>, not just the flow

Our Platform Principles

1. Non-proprietary:

Is open-source & uses open-source components

2. Lets users come & go freely: Avoids vendor lock-in by allowing easy import & export of content

3. Can be made personal/local: Supports open 'permissions' by letting users quickly clone, revise, & remix content

4. Plays well with others:

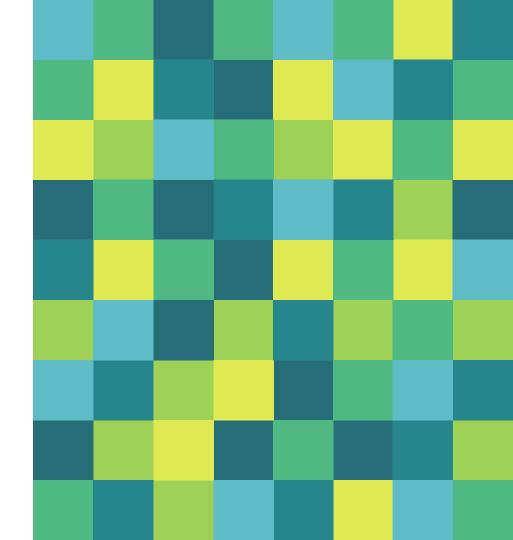
Uses broadly accepted standards

- 5. Helps learners achieve their goals: Includes interactive components where feedback is designed for learners first
- 6. Is broadly inclusive & participatory: Invites and enables public (& private) standards-based web annotation

7. Skeptical of surveillance: Only permits ethical, learner-centered analytics and reporting.

Non-proprietary

Is open-source & uses open-source components



Is Open Source

Pressbooks — Open publishing. Open web. Open source. Blog Documentation Roadmap Support Pressbooks ~

Welcome

PR

Welcome to the home of the Pressbooks Open Source project.

Pressbooks is a book content management system that exports in multiple formats: ebooks, webbooks, print-ready <u>PDF</u>, and various XML flavours. The system is built on top of <u>WordPress</u> <u>Multisite</u>, and makes significant changes to the admin interface, web presentation layer and export routines of a vanilla WordPress install.

Pressbooks is used by educational institutions, academic presses, small publishers, as well as individual authors. There are three ways to use it:

README.md

Pressbooks



ouild passing 🖙 codecov 65% 🕅 Translate Pressbooks

downloads 5k backers 4 sponsors 1

Pressbooks is a book content management system which produces multiple formats: ebooks, webbooks, print-ready PDF, and various XML flavours. Pressbooks is built on top of WordPress Multisite, and makes significant changes to:

- admin interface (customized for books and other structured documents, such as magazines, journals, reports, etc.);
- web presentation layer (again, customized for books and structured documents); and
- export routines.

Pressbooks is free software, released under the GPL v3.0 or later license.

Our web/ebook and PDF exports are all driven by HTML + CSS. XML outputs have no styling.

Important!

- Do NOT use Pressbooks with an existing WordPress site.
- · Please use with a FRESH install of WP MULTISITE.
- If this makes you nervous, please use our free site: Pressbooks, or contact us.

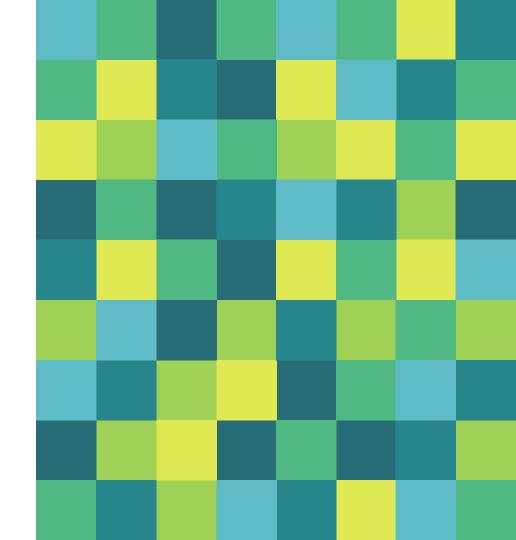
Try pressbooks.com

While Pressbooks is open source, we recommend you try Pressbooks.com before deciding whether or not you wish to host and maintain your own instance. We can also host and maintain an instance for you.

At left: <u>Pressbooks.org</u> At right: Pressbooks on <u>GitHub</u>

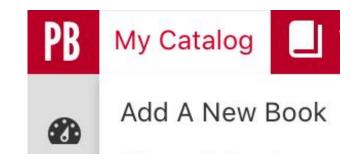
Lets users come & go freely

Avoids vendor lock-in by allowing easy import & export of content



Importing Content

If you find openly licensed content that isn't already in Pressbooks, you can import it by uploading the file & <u>following the instructions</u>. We've added <u>shortcode support</u> to make importing from Word documents even easier.

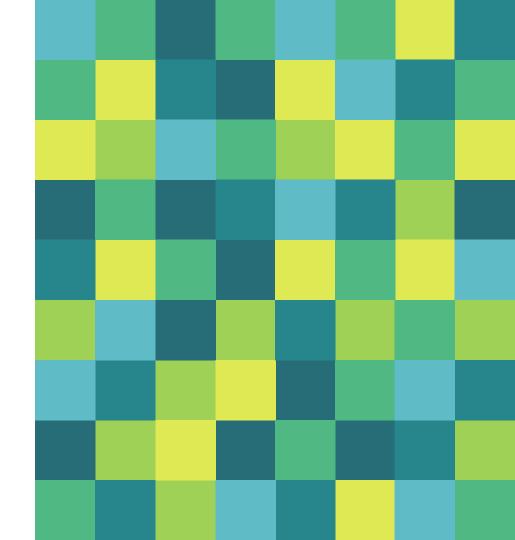


Dashboard	Import	
Text		ns: WXR, EPUB, ODT, DOCX, HTML
Book Info	Maximum file size: 50M	
Appearance	Type of file	✓ WXR (WordPress eXtended RSS)
E Export		EPUB (for Nook, iBooks, Kobo etc.) ODT (word processing file format of OpenDocument)
📩 Import	File	DOCX (word processing file format of Microsoft)
TablePress		HTML (scrape content from a URL)
P DB Teythook	Upload file	

DashboardOrganize	Export You can select multiple formats below. Pressbooks keeps the last 3 exports of each file format. You can pin specific				At left: Export page. Pressbooks makes it easy to export your content to nearly			
Book Info	Export Options				a dozen different formats.			
Appearance	Supported formats:	Other formats	Pressbooks XML WordPress XML Common Cartridge 1.3			Your Theme: McLuhan 2.8.0		
E+ Export	PDF (for print) PDF (for digital distribution)					Change Theme		
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🖌 Plugins				his k inter	kingtom, he is expressing a politically daring and assure-garde of for the early seventeenth century: dv we still main			
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Collapse menu	File	Format	Size		Pin	Date Exported		
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	A-Guide-to-Making-Open- Textbooks-with-Students- 1551799112.mobi	МОВІ	2.46 MB			2019-03-05 15:18		

Can be made personal/local

Supports open 'permissions' by letting users quickly clone, revise, & remix content



Cloning Content

Any public, openly licensed book can be quickly cloned from one Pressbooks network to another.

Clone

Enter the URL to a Pressbooks book to clone it.

Source Book URL

https://wisc.pb.unizin.org/portuguese/

Target Book URL

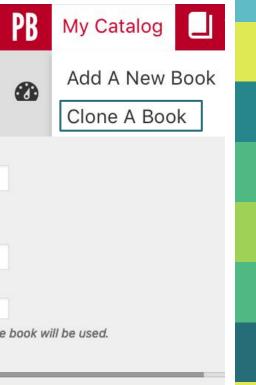
integrations.pressbooks.network/

portuguese

Target Book Title

Beginning Brazilian Portuguese

Optional. If you leave this blank, the title of the source book will be used.



03:04 Cloning parts and chapters (30 of 76)

BOOK INFORMATION

BOOK SOURCE

This book is a cloned version of A Guide to Making Open Textbooks with Students by , published using Pressbooks by The Rebus Community for Open Textbook Creation under a CC BY (Attribution) license. It may differ from the original.

AUTHOR

Ed. Elizabeth Mays

LICENSE



A Guide to Making Open Textbooks with Students by Rebus Community is licensed under a Creative Commons Attribution 4.0 International License, except where otherwise noted.

SHOW COMPARISON WITH ORIGINAL

Note: The comparison below is between this text and the current version of the text from which it was adapted.

14 additions / 15 deletions

Anna Andrzejewski, an art history professor and director of graduate studies at the University of Wisconsin-Madison, was looking for a hands-on learning project for her Frank Lloyd Wright art history course.

The class was an upper-division, research course designed for art history majors or grad students, but also open to other disciplines. Andrzejewski had arranged access to seven historic local Frank Lloyd Wright houses for the course.

Known for hands-on learning projects that used student research to get ideas out into the broader community, she had had her students create walking tour booklets and websites documenting architectural landmarks in previous courses, but for this class she wanted to do something different.

Steel Wagstaff, an instructional technology consultant at the university, approached her with the idea of having the students create a book using Pressbooks ,[footnote]
<m>Pressbooks.com </ em >, https://pressbooks.com/.[/footnote]
 an online book-formatting software often used for open
textbook projects.

Anna Andrzejewski, an art history professor at the University of Wisconsin-Madison, was looking for a hands-on learning project for a course about the Madison buildings of the legendary American architect Frank Lloyd Wright.

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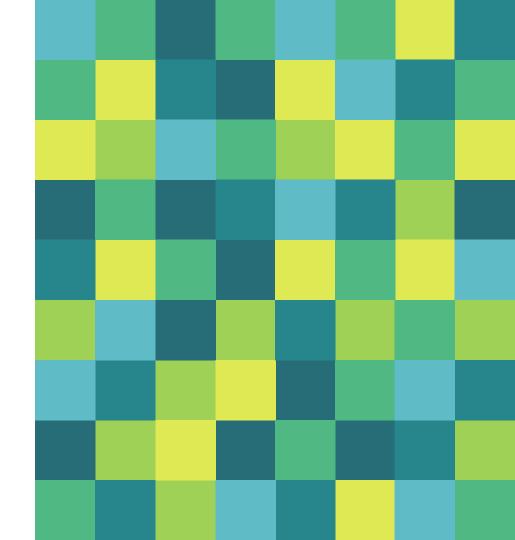
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Steel Wagstaff, an instructional technology consultant at the university, approached her with the idea of having the students create a book using Pressbooks</ a>, an online bookformatting software often used for open textbook projects.

At Left: A view of the 'Show Comparison' tool for a cloned book which has been edited from the original.

Plays well with others

Uses broadly accepted standards



Uses Broadly Accepted Standards

Supported Web Standards

HTML5 + CSS

<u>Schema.org</u> [microdata]

Supported Export Formats

EPUB

MOBI

PDF

<u>HTMLBook</u>

XHTML & XML

ODT

Accessibility Standards WCAG 2.0 A & AA

Supported IMS Standards

Thin Common Cartridge

Supported SSO Protocols CAS & SAML2

Standards We're Exploring MARC record export

Caliper Analytics 1.1

Pressbooks LTI Integration

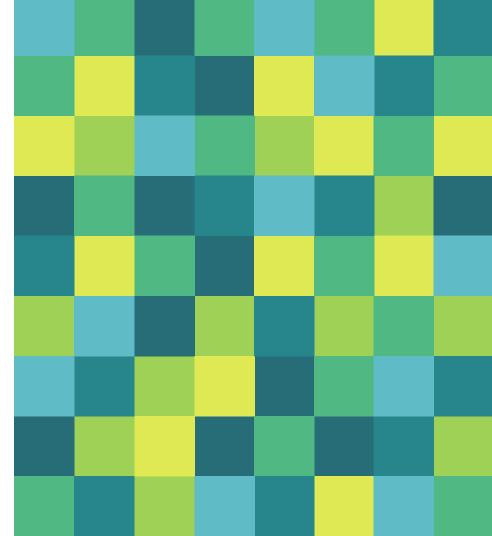
AT RIGHT: Users can produce Thin Common Cartridge exports with LTI links and bring books directly into the LMS.

Demo video: https://www.youtube.co m/watch?v=7tqL-9z_fFA.

		>	h Public *	Q ty .
Home	About This Text	0	Annotations ² Page Notes	
Announcements	About This Text		laurarodey	Apr 29
Assignments		-	La Public	
Discussions	While the 9th Amendment reflects concerns about writing down a list of			te to be express and explicit about the torced to claim them on
Grades	rights, the anti-federalists of course insisted on the enumeration of rights.		I would probably just pull this of	
People	Here is the Federal Farmer reminding readers of the history of writing down			5 <
	rights — all the way back to Magna Carta			
			fullerdad	Apr 28
			An Public	remain free, merely because th
Syllabus				lenable rights; men in all co:
Outcomes	Letter 16		Absolutely love this passage! I terpoint found in the previous of	
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Modules			Students tend to really buy into cause they have immediate rele	evance to most teenagers.
Collaborations	The Federal Farmer		Amendment 2 always generate tween students and has, unfor	unately been very much in the
Chat			news each school year. Amenc but is easy to comprehend. Old	ler H.S. students tend to have
BBCollaborate	source		enough life experience to unde them, or at least have watched	
Ultra	When we particularly enumerate the powers given, we ought either carefully to enu-		room dramas to realize how the When it comes to 9 & 10 they s	
Settings	merate the rights reserved, or be totally silent about them; we must either particular-		after we've moved along throu last two documents may help t	
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	adequately draws the line between them and the rights reserved, particularly to enu- merate the former and not the latter, I think most advisable: however, as men appear		 laurarodey 	Apr 29
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	mode adopted in the 2d art. of the confederation, declare all powers, rights and privi-			ment in connection with the in
	leges, are reserved, which are not explicitly and expressly given up. People, and very		(law prohibiting abortion), G	following cases: Roe v. Wad iswold v. Connecticut (law pr
	wisely too, like to be express and explicit about their essential rights, and not to be	1	hibiting sale of contraceptio sodomy laws). Basically, ho	n), and Lawrence v. Texas (and

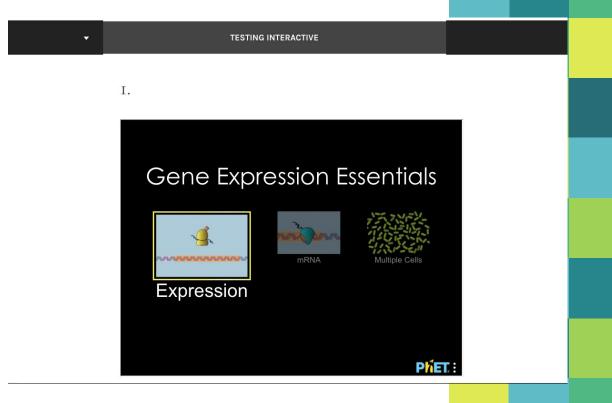
Helps learners achieve their goals

Includes interactive components where feedback is designed for learners first

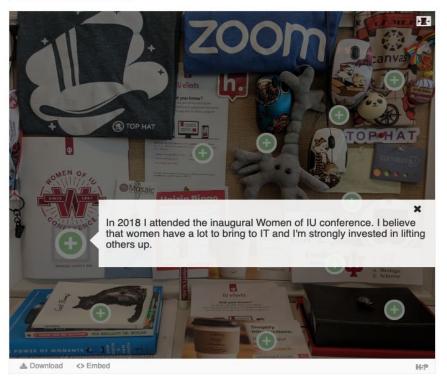


Embedded Interactive Elements

AT RIGHT: Authors can add interactive components (like YouTube/Vimeo videos, PHET simulations, open assessments, TimeLine JS, and more) just by pasting the URL into the editor.



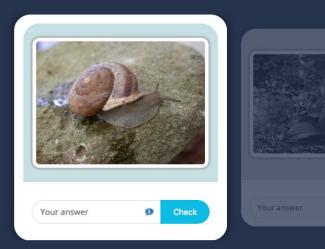
PROFESSIONAL LIFE



The bulletin board above, which lives on my desk, tells the story of my career. I've gravitated toward learning technologies and diversity initiatives, I have interests in the arts, humanities, and sciences, and I like to have fun. I pursue work that I will enjoy, because when I enjoy my work, I will go above and beyond to do it well. Wisconsin Flora and Fauna

What are the common names of these animals or plants?

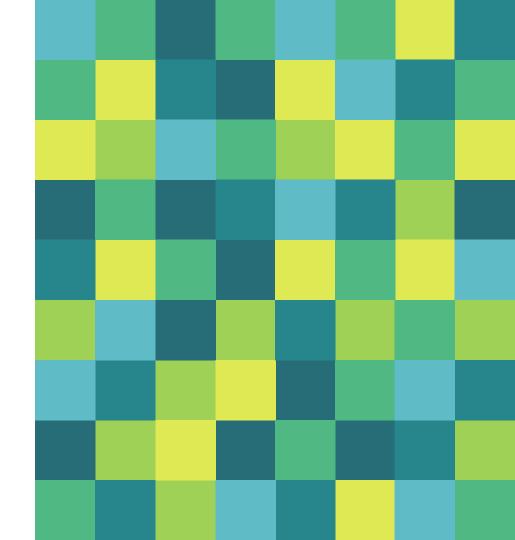
1/6



H5P activities in Pressbooks. **Left:** An image hotspot interactive <u>built by Emily Hunt</u> at Indiana University. **Right:** <u>A flashcard activity</u> built by Naomi Salmon at UW-Madison.

Is inclusive & participatory

Invites and enables public (& private) standards-based web annotation



Open Web Annotation

The Hypothesis plugin adds flexible annotation layers which invite public annotation, 'publisher' commentary, class discussion or editorial review in private groups, and/or highlighting and personal note taking (marginalia).

AT RIGHT: A Pressbooks chapter with public annotation layer embedded in Canvas.

> Modules > Rights, Natural Rights, and the Bill of Rights > D. Locke on the Social Contract

CHAPTER. II.

OF THE STATE OF NATURE.

Sect. 4. TO understand political power right, and derive it from its original, we must consider, what state all men are naturally in, and that is, a state of perfect freedom to order their actions, and dispose of their possessions and persons, as they think fit, within the bounds of the law of nature, without asking leave, or depending upon the will of any other man.

A state also of equality, wherein all the power and jurisdiction is reciprocal, no one having more than another; there being nothing more evident, than that creatures of the same species and rank, promiscuously born to all the same advantages of nature, and the use of the same faculties, should also be equal one amongst another without subordination

a state of perfect freedom to order their actions, and dispose of their possessions and persons, as they think fit, within the bounds of the law of nature, without asking leave, or depending upon the will of any other man

or subjection, unless the lord and master of them all should, by any manifest declaration of his will, set one above another, and confer on him, by an evident and clear appointment, an undoubted right to dominion and sovereignty.

Stop and Think

Both Hobbes and Locke describe human beings as *equal* in the state of nature. How do their understandings of equality in the state of nature differ?

Public *	Q th < 2
Show all annotations (4)	
fullerdad	Apr 14, 2018
1. Public	

Both Hobbes and Locke describe human beings as equal in the state of nature. How do their understandings of equality in the state of nature differ?

This question works well to help students compare the ideas of Hobbes & Locke (which are part of what I ask students to think of as the "bookshelf" or perhaps today the twitter feeds, etc. of the founders]? When working with H.S. students, I found it is useful to ask them to point out specific evidence or passages from documents we are using to support their assertions. While this may go without asying for college students, high exhold students sometimes need that directive to help them develop that habit rather than offer a more "intuitive" contribution to the discussion or writing prompt.

For the high school student, many teachers (myself included) often ask the students early in the course to reflect upon, and define pixotal concepts such as "equality" to provide an anchor point before wrestling with what Hobbes, Locke, et al have to say. It has been my experience that they are pleased with themselves any time their own thought process aligns with the optical philosophers they are being introduced to Any traction of that nature susaily helps to encourage them to entertain the possibility that course content is relevant to their own lives.

Please advise if my suggestions regarding the high school classroom are not the direction you are seeking in this editing / reflection process.

replies (2)	チベ軍
urarodey	Apr 28, 2018

Laurarode

±± Hi:

Hide

I agree with the usefulness of asking for evidence. I am just not sure if, at this point in the Locke piece, they will be able to discern any differences. I think they need to get to know Locke a bit better before figuring that out.

	~ < F
lerdad	Apr 28, 2018
Public	

Agreed. I find that with almost all these readings, they would be useful only when "applied retroactively" as enrichment activities after developing at least a basic understanding of related ideas, and in some cases the "scaffolding" would need to be pretty extensive. Sallors have an ex-



Web annotation can include **more** than **text on text**

Publication history:

This short poem was probably written in 1941 and was included in Niedecker's first book, *New Goose*, published in 1946 by the Press of James A. Decker. One of Niedecker's favorite poems, she also included it her second book, *My Friend Tree* published in 1961 by The Wild Hawthorn Press in Edinburgh, Scotland as well as both of the collected editions of her work that appeared during her lifetime: *T&G: The Collected Poems*, 1936-1966, published in 1969 by Jonathan Williams' The Jargon Society, and *My Life By Water: Collected Poems* 1936-1968, published by Stuart and Deidre Montgomery's Fulcrum Press in London in 1970.

Black Hawk held: In reason land cannot be sold, only things to be carried away, and I am old.

Young Lincoln's general moved, pawpaw in bloom, and to this day, Black Hawk, reason has small room.

Post poem quiz:

Who was Lincoln's general?

O Jacob Early

O Samuel Whiteside

O Henry Atkinson

O Isaiah Stillman

Check

also the name of a small community in Northern Illinois that was incidental to the Black Hawk War. The Illinois State Historical Society has erected a historical marker in Paw Paw:

Q 2 2 1.

1165

Apr 14

HUMES OF CHIEF WAUBONSIE AND MADELLINE OCCE DEEP WITHIN THE PAW PAW GROUP OR AS-SM-IN-EN KOM POLAWATOMI CHIEF WAUBONSIE AND HIS THEBE MADE THER THAN GROUP OR AS-SM-IN-EN KOM POLAWATOMI CHIEF WAUBONSIE AND HIS THEBE MADE THE THAN CHIEF WAUBONSIE SMARTED TO THANKING WIE OF JOERH OGEE WAS GRANTED TWO SECTIONS OF LAND IN THE CHUEF. POTAWATOMI CHIEFWAA DITAMA CHEEFS WAUBONSIE SMARDEDA CHIEFWAA DITAMA CHEEFS WAUBONSIE SMARDEDA CHIEFWAA DITAMA CHEEFS WAUBONSIE SMARDEDA

Hide replies (3)

Public

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R

2

14

Wow. I never knew this. I grew up eating Paw paw. Here's a video I found explaining different ways to cut and eat them!



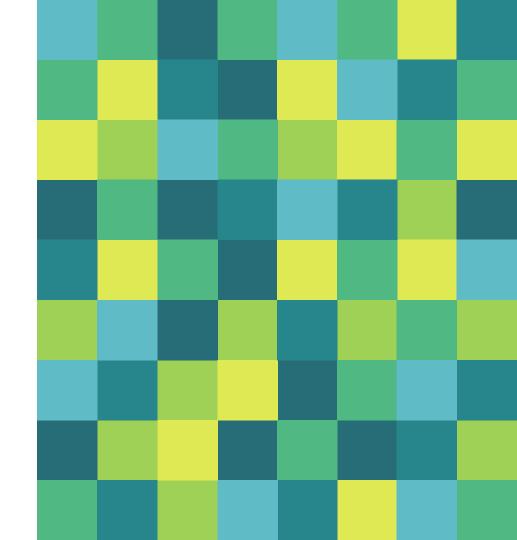
steelwagstaff April Lalso found this gree advice for eating/coc useats com/2014/09/www.seriparsaws.wild-fruit-midwest-how-to-prep-and-eat-pawpaws.html steelwagstaff Niedecker reading h 0:00 / 0:21 At left: <u>Pressbooks</u> chapter with public annotation

- **1.** Embedded image
- 2. Embedded video
- 3. Annotation with external link
- 4. Embedded audio
- 5. Edit, delete, reply, share buttons for each annotation

Steel & Jeremy Dean's <u>recent OpenEd week</u> <u>presentation</u> includes lots more ideas for using Pressbooks + Hypothesis for teaching & learning.

Skeptical of surveillance

Only permits ethical, learner-centered analytics and reporting



Learner-Centered Analytics

Pressbooks does not track or store any information about learner activity in our texts. See our <u>privacy policy</u>.

We have begun to talk with existing clients and others in the open education community about what ethical, learner-centered analytics might look like.

Two possibilities we are considering:

- 1. Adding outcomes reporting to our LTI provider plugin
- 2. Instrumenting Pressbooks to transmit learning analytics statements directly to an institution-owned Learning Record Store.

eCampusOntario

Investing in infrastructure & community

What is "eCampusOntario?"



eCampusOntario's Principles

2.

Lead through open and collaborative practices. **Build capacity** through shared & collaborative services.

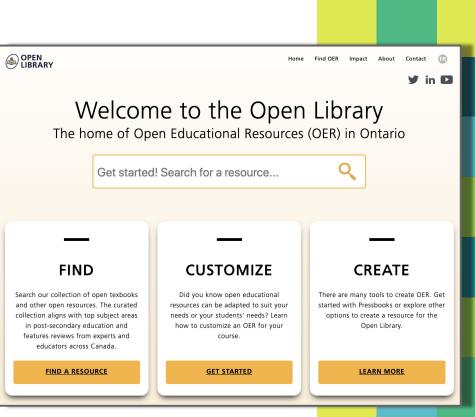
Inspire innovation through investment in research and development.

3.

Our Infrastructure

Financial investment in systems

- Repository // DSpace
- Search // WordPress
- Authoring // Pressbooks



Pressbooks working with Ryerson University on eCampusOntario grant: "Open Publishing Infrastructure"

May 19, 2017 by Hugh McGuire

We are very very excited to announce that we're working with eCampusOntario and Ryerson University to improve Pressbooks as an Open Textbook authoring tool, under the justannounced eCampusOntario project: "Open Publishing Infrastructure for Ontario Post-Secondary Educators, Learners."

Most of the development work we undertake under this grant will be released as open source improvements to the **Pressbooks GPL codebase** — so anyone using Pressbooks will benefit.

Pressbooks as we've dreamed since, well, 2010

This project is going to allow us to develop some of the most exciting capabilities of Pressbooks, something we have been dreaming of since, well, since I started working on Pressbooks way back in 2011.



Pressbooks Development Round 1

- Enhanced themes
- H5P integration (and other embedded media)
- Cloning support
- Support for modular content
- Version tracking

Meeting Ontario's needs. Improving Pressbooks for all users.

Pressbooks Development Round 2

- Accessibility audit & VPAT
- Fully French authoring interface
- Book and network level analytics

Meeting Ontario's needs. Improving Pressbooks for all users.

"

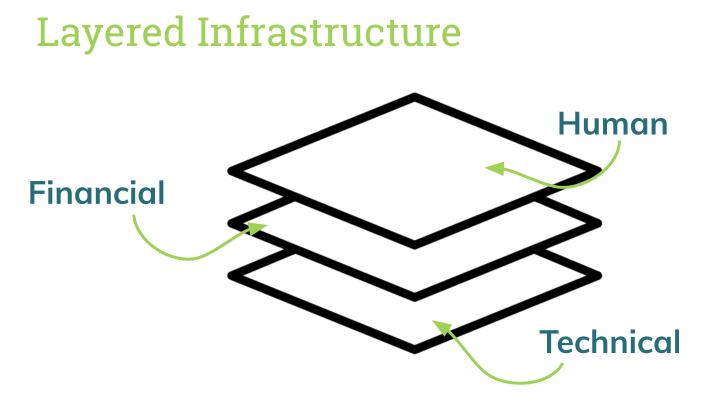
Can **tools** spark a **cultural shift**?

Investment: Human

- New Technologies Team
 - Chief Technology Officer
 - Digital Access & OER Lead
 - Senior Systems Administrator
 - Junior Front-End Developer
- Community engagement opportunities

Investing in people is investing in sustainability.

What is **infrastructure**?



<u>Open at Scal</u>e

A targeted approach to OER development which focuses on a single subject vertical, identifies gaps in the landscape, leverages existing assets and builds out the rest.

The Open at Scale approach originated in Ontario through conversations with passionate practitioners and leaders that saw an opportunity to pursue open education at a systemic level.

Discipline focus

The Open at Scale initiative focuses on the discovery and development of open educational resources (OER) in a specific discipline. Introductory Business and introductory Nursing were selected for the first iteration

Business

Nursing





Photo by Hush Naidon on Unsh

The Open at Scale – Business OER project is ongoing. Visit The Open at Scale – Nursing OER project is ongoing. Visit

nursing.openatscale.ca for more detail

Open at Scale projects are designed by and for Ontario institutions and supported by eCampusOntario.

https://www.openatscale.ca/

Human Gestures

- Handwritten notes
- Public expressions of gratitude
- Open invitations
- Transparency and regular communication

eCampusOntario @eCampusOntario

Congratulations to Dr. Santo D'Agostino for saving students @BrockUniversity \$420,000 by adopting #OER. Check out @OpenStax Astronomy, @OpenStax College Physics, and more #Open resources here: ow.ly/Et6D30ooK7y



6 Retweets	14 Likes			
\bigtriangledown	t	a l	•	≏

`

Since the Open Library Launch

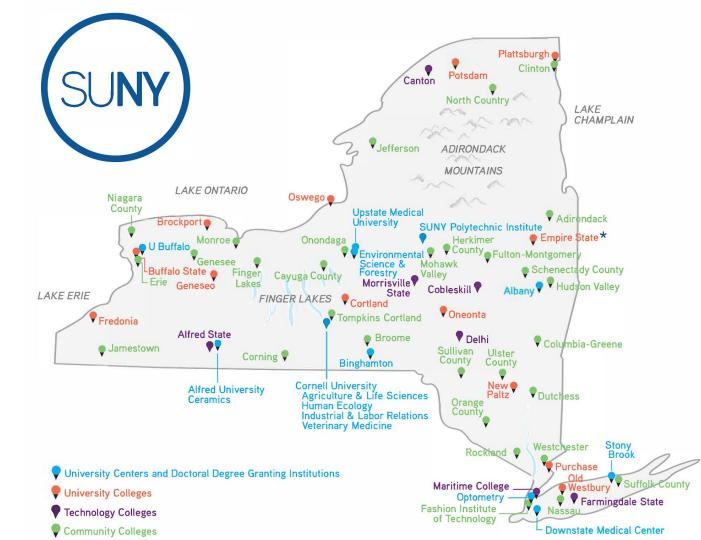
+ 42% increase in Pressbooks users

+ \$858,123 reported student savings

+ 8,712 new learners impacted by OER

SUNY OER Services

Helping teachers find & adopt OER while building a sustainable service model



SUNY OER Services

A shared services organization for SUNY institutions looking to build, support, and expand open education programs and practices.

We help lower the cost of higher education for students and empower faculty to use course materials most suited to their needs.

Focus Areas

Campus Support

- Workshops
- Consultations / mentoring
- Course catalog
- Technical assistance
- Online professional development
- Create & maintain resource libraries
- Peer mentoring program
- Print pathways
- Creation of new OER

Strategic Outreach

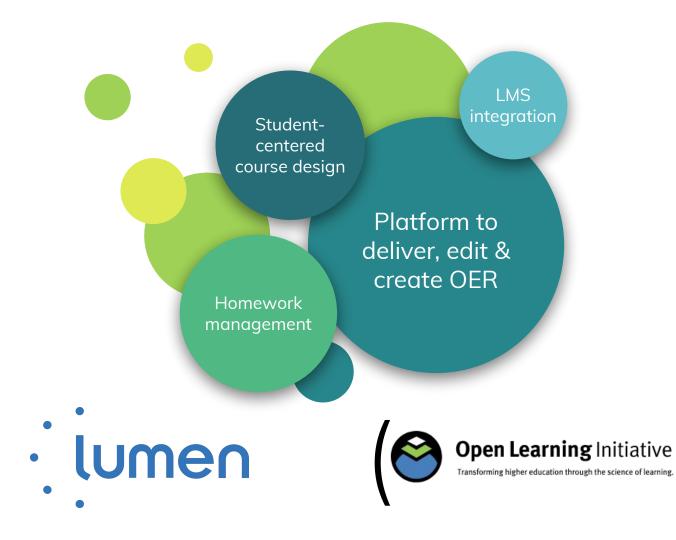
- Focus campuses
- Priority disciplines
- OER degree programs
- Regional strategies
- Campus funding

Communication

- SUNY stakeholders
- OER community
- Member campuses
- Internal

Infrastructure

- Helpdesk
- Support model
- Partners & vendors
- Integrations with other SUNY initiatives
- Press partnership
- OER Advisory Council









Home Sources About OER by Subject Milne Library



Search for openly available content Ŷ Q **Advanced Search Course Materials Textbooks** Courses Interactive Simulations **Public Domain Books** Audiobooks

Future areas: policies ヘ_(ツ)_/, community-led maintenance & development





Offline access

- Print through bookstore
- Printable files





Publishing Pathways

- **1.** Platform for sharing/distribution
- **2.** DIWH
- 3. Funded projects





Photo by <u>Shane Rounce</u> on <u>Unsplash</u>

Tensions & balance







Questions?

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